



SCHOOL EDUCATION DEPARTMENT

GOVERNMENT OF SINDH

EXPRESSION OF INTEREST FOR TRANSACTION ADVISORY SERVICES FOR TEACHER TRAINING INSTITUTIONS/COLLEGES

Introduction

The Public Private Partnership (PPP) Node, of School Education Department (SED), Government of Sindh, invites Expression of Interest for Transaction Advisory Services from firms / consortia representing a team of suitably qualified and experienced financial, legal, and technical education advisers to assist the SED in soliciting a private partner(s) to undertake the project (as defined below) under public private partnership basis. The transaction advisor shall be expected to assist the SED in selection of the most appropriate private partner for the project through a structured and transparent bidding process.

The Project

The PPP Policy Board of Government of Sindh approved the management and operations of Teacher Training Institutes and Colleges (TTICs) of School Education Department (the Project). The Project envisages the rehabilitation, refurbishment, maintenance, management and operations of the existing six (06) TTICs in Sukkur, Larkana, Mirpurkhas, Shaheed Benazirabad each & two (2) in Karachi for a term of fifteen (15) years including one (1) year for the designing, planning and take off.

Specific Mandate of Transaction Advisory Services (TAS) Provider

The TAS Provider shall assist the SED in the PPP procurement, including preparation of the PPP Project, *inter alia* determination of the appropriate PPP modality, making suitable financial model for the Project, development of Key Performance Indicators (KPIs) for monitoring of the Project, and preparation of bidding documents (Request for Qualification, Request for Proposal, Project Information memorandum, Evaluation Criteria, Draft Concession Agreement, Independent Auditor / Expert Agreements and any other Agreements to execute the Project with elaborate mechanism of performance indicators, risk sharing and terms of concession by SED etc.). The TAS Provider shall assist in conducting the bidding process under SPPRA Act, 2009 and the Rules 2010 thereto, and in evaluating the bids to select a preferred bidder.

Basic Eligibility for Transaction Advisory Services (TAS) Provider

- Minimum 5 years experience of Project Advisory in public sector.
- Successful completion of minimum 3 assignments of Transaction Advisory in PPPs, whereby the TAS Provider has been involved in the preparation and execution of the PPP Project *inter alia* preparation of bidding documents, structuring of PPP project, running procurement cycle, evaluation of bids to select a preferred bidder and/or any other steps to execute the PPP Project.
- The TAS Provider shall have a minimum turnover of PKR 100 Million in the last 5 years, which shall be proved by submitting its audited financial reports of last 5 years.
- The TAS Provider shall have the capacity to handle the process independently with minimum support service from the Government until the signing of the PPP Agreement.
- Interested firms must provide information indicating that they are qualified to perform the services (description of similar assignments, availability of appropriate skills among staff). Only firms with demonstrated experience and good track record in similar assignments will be shortlisted for issuance of Request for Proposal (RFP) and subsequent submission of full technical and financial proposals.

Submission of EOI Document(s)

All EOI documents along with any annexures / schedules shall reach in a sealed envelope clearly marked "**Expression of Interest for Soliciting Private Partner for Operating Teacher Training Institutes and Colleges (TTICs)**" to the below-given address, no later than **2.00 p.m. on 5th July, 2017**.

Address for submission:

Director, Public Private Partnership Node
School Education Department, Government of Sindh,
2nd Floor, Old KDA Building, Secretariat No.3, Karachi.
Contact No: 021-35296931-4
Email: ppp.node@sindheducation.gov.pk