



KETI BANDAR PROJECT
ADDENDUM TO THE EXPRESSION OF INTEREST (EOI) DOCUMENT

ADDENDUM NO.1

EXPRESSION OF INTEREST (EOI) DOCUMENT*
KETI BANDAR PROJECT



Energy Department
Government of Sindh

DECEMBER 2016

*As per rule 73 of SPP Rules 2010 (Amended 2013)

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IMPORTANT NOTICE / DISCLAIMER

This Addendum No. 1 (the **EOI Document Addendum No. 1**) to the EOI Document circulated earlier dated November 23, 2016 (the **EOI Document**, and together with the EOI Document Addendum No. 1, the **EOI Documents**) is provided to the recipient solely for use in preparing and submitting its EOI Application for participation in the competitive bidding process for financial & technical feasibility study & transaction advisory services for Keti Bandar Project. This EOI Document is being issued by the Energy Department, Government of Sindh, solely for use by prospective Consultant in considering the assignment.

Unless expressly specified otherwise, all capitalized terms used herein shall bear the meaning ascribed thereto in the Glossary of the EOI Document.

The GoS (including, *inter alia*, the Energy Department, Government of Sindh) nor, in each case, their employees, personnel, agents, etc., make any representation (expressed or implied) as to the accuracy or completeness of the information contained herein, or in any other document made available to any person in connection with the tender process for the Project and the same shall have no liability for the EOI Documents or for any other written or oral communication transmitted to the recipient in the course of the recipient's evaluation of the Project. Neither these entities nor their employees, personnel, agents, etc., will be liable in any manner whatsoever to reimburse or compensate the recipient for any costs, fees, damages or expenses incurred by the recipient in evaluating or acting upon the EOI Documents or otherwise in connection with the Project.

Any EOI Application submitted in response to the EOI Documents by any of the Consultants shall be upon the full understanding and agreement of any and all terms of the EOI Documents and such submission shall be deemed as an acceptance to all the terms and conditions stated in the EOI Documents.

Any response to the EOI Documents submitted by a Consultant shall be construed based on the understanding that the Consultant has done a complete and careful examination of the EOI Documents and has verified all the information received from the GoS (including from its employees, personnel, agents etc.).

The EOI Documents do not constitute a solicitation to invest, or otherwise participate, in the Project, neither shall it constitute a guarantee on the part of the GoS that consultancy will be awarded.

1. ADDENDUM TO THE EOI DOCUMENT

The Procuring Agency in order to comply with Sindh Public Procurement Regulatory Authority (SPPRA) rules hereby replace the term “*Prequalification*” with the term “*Expression of Interest or EOI*”. Furthermore, the term “*Prequalified*” is replaced with the term “*Shortlisted*”.

The Procuring Agency hereby issues this EOI Document Addendum No. 1 to set out the following changes and amendments to the EOI Document previously circulated in respect of the Project, which amendments and changes shall stand incorporated in the EOI Document. Notwithstanding anything to the contrary, all relevant provisions of the EOI Document shall stand amended to the extent required to give effect to the matters set out in this EOI Document Addendum No. 1.

Unless expressly specified otherwise, all capitalized terms used herein shall bear the meaning ascribed thereto in the Glossary of the EOI Document.

- 1.1 After Section 2.2.1 (i) (e) of the EOI Document, the following new Sub-Section (f) and (g) shall stand inserted:

“(f) Assess the proposed/identified site for the Keti Bandar project including detailed area reconnaissance along with satellite picture study. Furthermore, conduct detailed topographic survey, soil and geotechnical investigation of the proposed project location;

(g) Study & propose railway link route & alignment to transport coal from Thar coal fields to Keti Bandar site.”

- 1.2 Section 4.4 (b) (ii) of the EOI Document shall stand amended and replaced as under:

“a certified true copy of Memorandum of Association and Articles of Association of the Prospective Consultant (or if the Prospective Consultant is a Consortium, the Memorandum of Association and Articles of Association of each member of a Consortium, however, for foreign member of Consortium a non-certified copy of such document will be suffice at EOI stage)”

- 1.3 Section 4.4 (b) (iii) of the EOI Document shall stand amended and replaced as under:

“a certified copy of the Prospective Consultant’s certificate of incorporation (or if the Prospective Consultant is a Consortium, the incorporation certificate of each member of a Consortium, however, for foreign member of Consortium a non-certified copy of such document will be suffice at EOI stage)”

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1.4 Section 4.6 (Part IV – Power of Attorney) of the EOI Document shall stand amended and replaced as under:

“Each Prospective Consultant (or if the Prospective Consultant is a Consortium, each Consortium member) shall provide, as Part IV of the EOI Application, a written power of attorney in the form attached hereto as Annexure 4 (Power of Attorney), duly notarized, indicating that the person (s) signing the EOI Application has(ve) the authority to sign. Whereas, for foreign member of Consortium, the power of attorney on its letter head will be required.”

1.5 The table provided on page 10 and Section 4.8.1 (*Estimated Timetable*) of the EOI Document, listing the key tentative dates for the Project Schedule shall stand amended and replaced as under and all references in the EOI Document to the following milestones and their corresponding dates shall stand amended to the milestones and the dates set out below:

Invitation for EOI	November 23, 2016
Clarification Requests Submission Deadline	December 05, 2016
EOI Applications Submission Deadline	January 31, 2017
Announcement of Shortlisted Consultants	February 13, 2017

1.6 The EOI Application Submission Deadline stated in Section 5.3 shall stand amended and replaced as under:

“5.3 DEADLINE FOR SUBMISSION OF EOI APPLICATION
*“EOI Applications shall be submitted to the Procuring Agency at the address specified above **no later than 2:00 P.M. Pakistan Time, January 31, 2016** (the **“EOI Application Submission Deadline**).*
Any EOI Application submitted after the EOI Application Submission Deadline shall be rejected and shall be returned unopened to the Prospective Consultant (or in case of a Consortium, to the Lead Member) who sent it.”

THE END